**CHARLESTON ESTATE PLANNING COUNCIL**

**APPLICATION FOR MEMBERSHIP 2023-2024**

***Affiliated with the National Association of Estate Planning & Councils***

[**www.chaswv-epc.org**](http://www.chaswv-epc.org)

The undersigned hereby applies for membership in the Charleston Estate Planning Council:

NAME: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

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HOME TELEPHONE: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

EMAIL ADDRESS: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Profession (check one):

\_\_\_\_\_Attorney     \_\_\_\_\_CPA     \_\_\_\_\_CLU     \_\_\_\_\_Trust Officer     \_\_\_\_\_Other\*

\*If “other” is checked, please attach a short narrative of your involvement in estate planning.

FIRM: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

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TELEPHONE: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

EMAIL ADDRESS: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

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SIGNATURE

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

DATE

Benefits of Council Membership Included in Annual Dues:

1.    Periodic meetings with excellent programming;

2.    Meals and beverages at each in-person meeting;

3.    Discount on “Trusts and Estates” magazine;

4.    Personal listing on website; and

5.    Affiliation with National Association of Estate Planners and Councils.

Please mail this application with a check in the amount of $160 made payable to **Charleston Estate Planning Council** to the following address by June 1, 2023. Membership years run June through May of each year.

Charleston Estate Planning Council

Attn: New Member Applications

P.O. Box 326

Charleston, WV  25322